



PLAINS GRAINS INC.



HRW Crop Report

July 11, 2025

State Updates

Ohio: Harvest wrapping up. Better than expected. Very wet spring, but hot and dry close to harvest. 100 bu/ac yields. Some vomitoxin concerns in some areas. Slightly lower FN than 2024.

Texas: 83% harvested, down 9% from avg. Scattered storms throughout Panhandle/High Plains 1/10th - 2 inches of rain. TW consistent around 60 lb/bu. Some areas seeing some decline of TW due to rain. Dryland 30 bu/ac, irrigated 70 bu/ac. Expect harvest to finish next week or so. Weather variable. Rain forecast over the weekend. No sprout reported.

Kansas: ~90% harvested. Moving in NW corner, decent quality over there. Will help disease/late rain effects in central state. Overall protein below the past few years but ~11.8% range.

Colorado: Middle of harvest. NASS 25% Monday, closer to 50% or more by end of week. Very hot (100+). Harvest looking good so far. SE Corner of rough harvest past few years, seeing decent yields, but lower pro (~9%), overall TW 60 or higher. Variable yields, guessing avg. 44-55. 69 million bushel estimate. Cooler temps (80s) and potential rain forecast.

Nebraska: ~35% harvested. A lot of Panhandle turning color, harvesting in a few weeks. Southern Panhandle fields maturing at different rates (unevenness in crop from the start). Moving east – harvest progressing. Some challenges, pockets of rain slowed harvest.

Concerns about TW challenges. Early yield indication hearing 30-100 bu/ac. Crop looking better than expected. Random showers slowing progress.

Wyoming: ~1% harvested (likely test cutting). Expecting some to start next week or two. Moving North, barely turning color. Producers optimistic.

South Dakota: ~1% harvested. Hearing crop looks good, but early reports of lower than expected yield. Spring looking great. 96% headed for spring. Expect things to pick up next 3 weeks.

Minnesota: 59% headed. Field looks good, starting to turn. Good conditions report. No fusarium issues, spraying fungicides. Some warm/humid/rains.

North Dakota: Heat past few days pushing crop along. Rains in northern areas. Cooler weather next week. Higher risk of disease due to humidity but not seeing anything out of norm. Durum conditions good. Both crops slightly ahead of normal, expect to continue to advance ahead of normal if remains dry.

Montana: Hot/dry weather. More positive reports than anticipated. Some showers. Crop is looking better than expected given low precip/lack of timely rains in May/June. Swathing for sawfly pressure. Hoping for yields in 40s. Not anticipating TW issues. Spring wheat side about half in poor other half in fair. Very dry. Timely rain needed. Wheat streak out there, not too severe.

Idaho: Harvest just starting. Probably 1-week from steady harvest movement. 1-week to 10 days early across states. 60% G-E in winter/spring, hearing spring has been very hot/dry (90s-100+ temps). No moisture since April. First samples higher protein, lower TW (57 TW), generally expect this pattern to remain due to heat/drought stress.

Oregon: Similar to ID. Heat accelerating things. Slightly ahead in terms of harvest progress. Harvesting picking up this and next week. Expect earlier crop to be lighter. Projecting avg. yield across state. Spring much more challenged (small % of overall).

Washington: 3% harvested for winter. Prolonged stretch of hot, dry weather is increasing stress on both winter and spring wheat. Conditions declining due to drought stress. Topsoil and subsoil moisture also declining. Harvest expecting to start in Palouse around July 21. Winter wheat yields near Colton could reach 90 bu/acre, while spring wheat yields are trending toward 50–60 bu/acre in better areas. In central counties, harvest is anticipated in late July. Average yields are still expected for many winter wheat fields. Spring wheat remains more uncertain. South-central counties have started harvest, dryland winter wheat yields ranging from 40–60 bu/acre. Quality ok so far.

Winter Wheat Headed by State

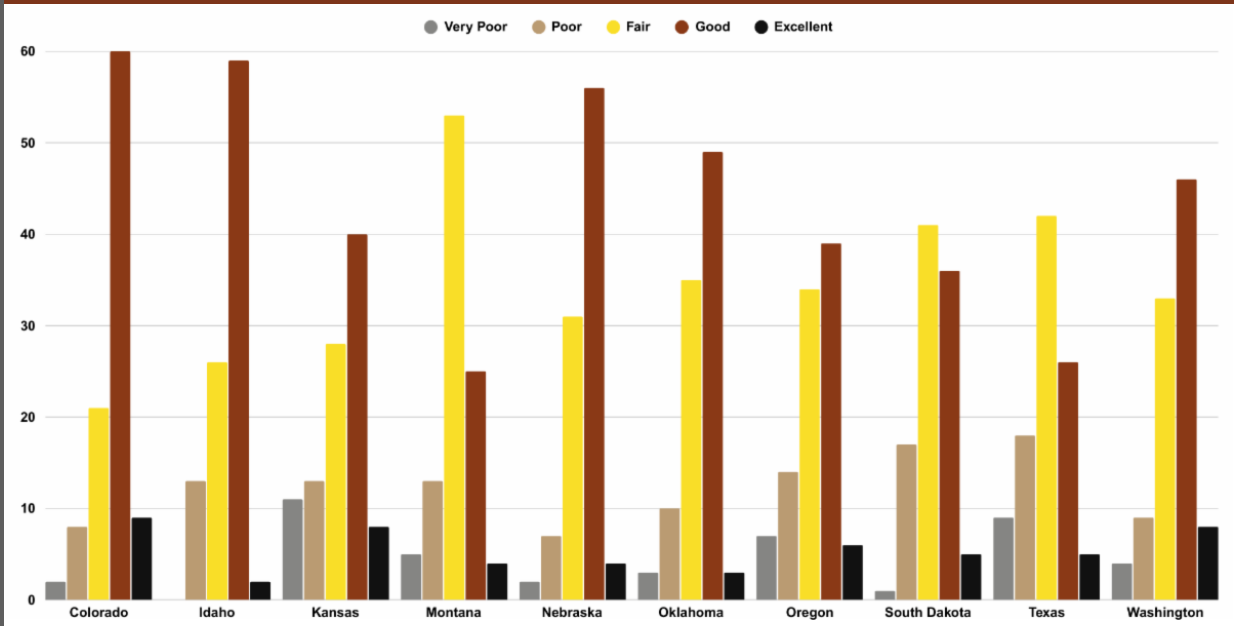
Texas - 100%
Oklahoma - 100%

Nebraska - 99%
Colorado - 98%

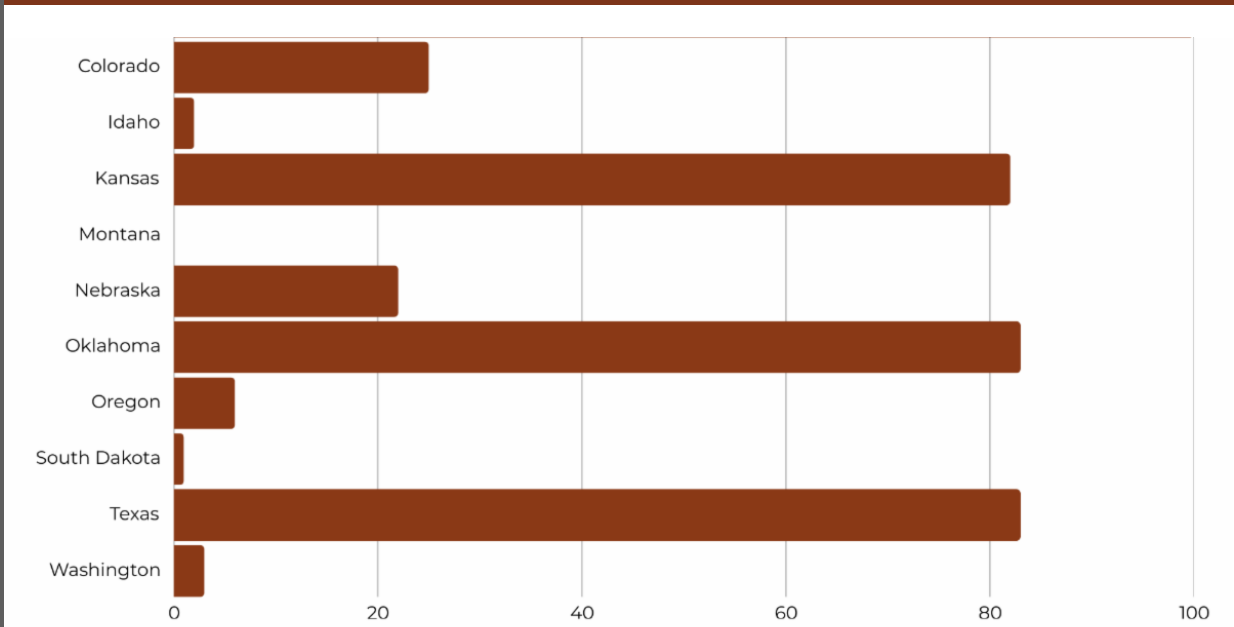
Kansas - 100%
Oregon - 99%
Washington - 99%

South Dakota - 95%
Idaho - 93%
Montana - 48%

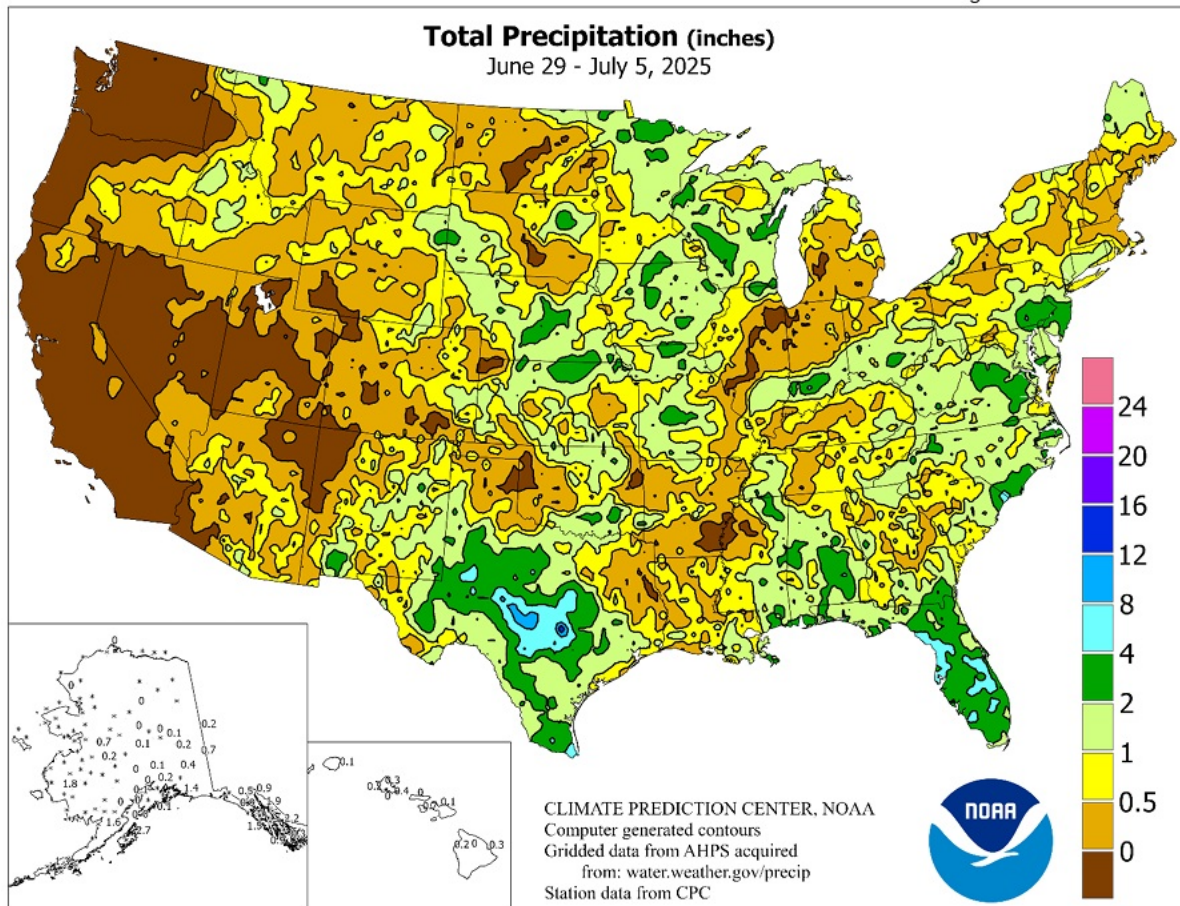
Wheat Condition



Winter Wheat Harvested by State



Weather Outlook



Nebraska Wheat Crop Report

District 4 Report

Harvest is 22% complete across the state.

Wheat harvest in District 4 is winding down and is expected to wrap up within the next few days.

Yields across the region are averaging between 30 and 60 bushels per acre. Some areas received over 1.5 inches of rain recently, with localized spots reporting higher totals. While there was some hail activity, reported damage has been minor and not significant enough to affect overall crop quality.

Disease and insect pressures have remained low this season, with no widespread issues reported. Drought conditions during the growing season led to yield variability across District 4. In the northern portion of the southwest district, harvest is approximately 70% complete, with steady progress expected as weather permits.



Oklahoma Wheat Crop Report

July 7, 2025 Report

Oklahoma wheat harvest moved forward at a slow pace over the Fourth of July weekend, with rain showers affecting several parts of the Panhandle, northern and northeast Oklahoma at various times. In the Goodwell, Guymon and Hooker area, irrigated wheat harvest is still underway, but has been delayed due to last week's rains.



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Colorado Wheat Crop Report

Colorado's 2025 wheat harvest continued to progress and move further north over the July 4th holiday weekend. However, storms earlier this week have delayed progress and also brought hail to some areas. According to the July 7th USDA-NASS Crop Progress Report, Colorado was 25% harvested. This is slightly above the 5-year average of 23%.



- **Kit Carson County** – Harvest is estimated to be about 50% complete in this area. The average test weight is around 60 pounds per bushel, and the average protein is 12%.
- **Lincoln County** – Activity started to pick up on the eastern side of the county towards the end of last week, while the western side is just getting started. Rain showers have delayed progress. Early reports show an average test weight of 60 pounds per bushel, and the average protein is around 11.5%. Yields vary, ranging from 15 to

50 bushels per acre.

- **Yuma County** – Harvest is estimated to be about 55% complete. The average test weight is 60.5 pounds per bushel, and the average protein is 12.1%.
- **Washington County** – Parts of the county saw over an inch of rain on Monday night, which led to delays. The average test weight is around 60 pounds per bushel, and the average protein is 11%.
- **Phillips, Sedgwick and Logan Counties** – This region also received rain over the weekend and damaging hail in isolated areas. Harvest is estimated to be roughly 20% complete. The average test weight is holding at around 60 pounds per bushel, and the average protein is 12%.
- **Morgan, Adams and Southeastern Weld Counties** – Harvest activity in this area started to pick-up around July 4th. The average test weight is around 61 pounds per bushel, and the average protein is 11.9%. Yields range 35-55 bushels per acre.

Most of Eastern Colorado will experience temperatures near 100 degrees today, which should help progress. However, starting tomorrow and continuing through the weekend, highs are expected to drop into the upper 80s to low 90s, with a chance of rain in the forecast. This could potentially lead to delays.

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Calendar of Events

Wheat Field Days

June 18 - August 28: Montana State University

FOR MORE INFORMATION

July 14 - August 7: North Dakota State
University

FOR MORE INFORMATION



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