



PLAINS GRAINS INC.



HRW Crop Report

June 13, 2025

Winter Wheat Headed by State

Texas - 100%
Oklahoma - 100%
Kansas - 97%
Oregon - 93%
Nebraska - 88%

Washington - 80%
Colorado - 78%
Idaho - 55%
South Dakota - 52%
Montana - 28%

State Updates

Ohio: Crop looks good, some dry weather as wheat matures. Anticipating late June/early-July harvest. On track for normal. Expecting decent yields, spring rain.

Texas: Widespread rainfall across state, 2/10th - 7 inches (heaviest precip. Wichita falls/Dallas, some severe hail damage with mature wheat being impacted). 58 lb/bu TW in Blacklands area, Rolling Plains region – harvest 50-66% completed., 62/63 lb/bu TW. Overall 40% harvested in state. Still significant precip. across state, with most 3-4 inches. Some low TW concerns in localized areas due to rain.

Oklahoma: Moisture keeping producers out of field. High-70s/low-80 degree, not harvest weather. 22% harvested, last year around 50%+ harvested. Very slow harvest. Reports so far holding up. Some TW drops in SW OK. Rain along 281 corridor facing more challenges with rain. Pockets in state, N. Central OK might be able to wrap up, usually not first to finish harvest. Eastern OK to start next week, could face TW challenges. Potential for hot/dry weather later next week.

Kansas: Harvesting in Wichita area. Some scattered reports of test cutting. Rain in Southern KS (some up to 13 inches). No yield or TW reports yet. Weather forecast favorable next 5-6 days, possible rain middle of next week then turn hot/dry.

Colorado: Field days past week. Muddy/wet out in the fields, should help grain fill. Feeling positive. Central corridor some spotty stands/virus but looking ok. NE avg/slightly below avg. - stress in April, hard time recovering. Overall good shape, some hail but not excessive yet. Virus issues this year, not leaf rust disease. Almost a complete shift to Triticum mosaic, not wheat streak. Some stripe rust but too late to be an issue, some scab issues reported. Saw fly seeing reduced populations in hot spot areas. Forecast looking good, drying out. Very little moisture forecast. Could start cutting in SE CO in 10-14 days, NE likely July 4.

Nebraska: Conditions improved slightly. Past 10 days decent moisture. Drying out with hot temps this week. Next week in lower 90s/small chance of rain early. Some stripe rust in S. Central/SE state (higher moisture). Saw fly not too severe, but moving further south out of Panhandle and go into SW corner of state. SE/S. Central turning color, could start harvest next 10 days to 2 weeks. Expecting an on time harvest.

Wyoming: 20-25% zeroed out. Expecting slightly below average crop, but producers are optimistic. Not a lot of saw fly/little disease reports. Most of the wheat is very short.

South Dakota: Conditions slightly improving. Winter looking decent, but concerned about dry in fall/winter impacts. Spring is looking good – 61% G-E. Good weather past few weeks, cool/rainy. Hoping for warm weather.

North Dakota: Looking good for spring wheat. Conditions lower than normal, but improving. Crop had a rough start, hot temps/uneven emergence. Overall things looking good. Cooler temperatures, helping the wheat. Durum 76% G-E. Lots of precip. In May, some in June, keeping crop moving but will continue to watch moisture situation.

Montana: Struggling. Winter ratings dropped. Unseasonably hot/dry. 50% of normal precip. In May and June. Most production areas in drought. Tan spot in S. Central MT (well above average rain), wheat streak mosaic virus showing up, hessian fly/stem saw fly, grasshoppers. Crop about 10 days ahead of normal due to early dormancy. Spring/durum got in early but slow to emerge. Forecast scattered showers/storms, upper 70 temps.

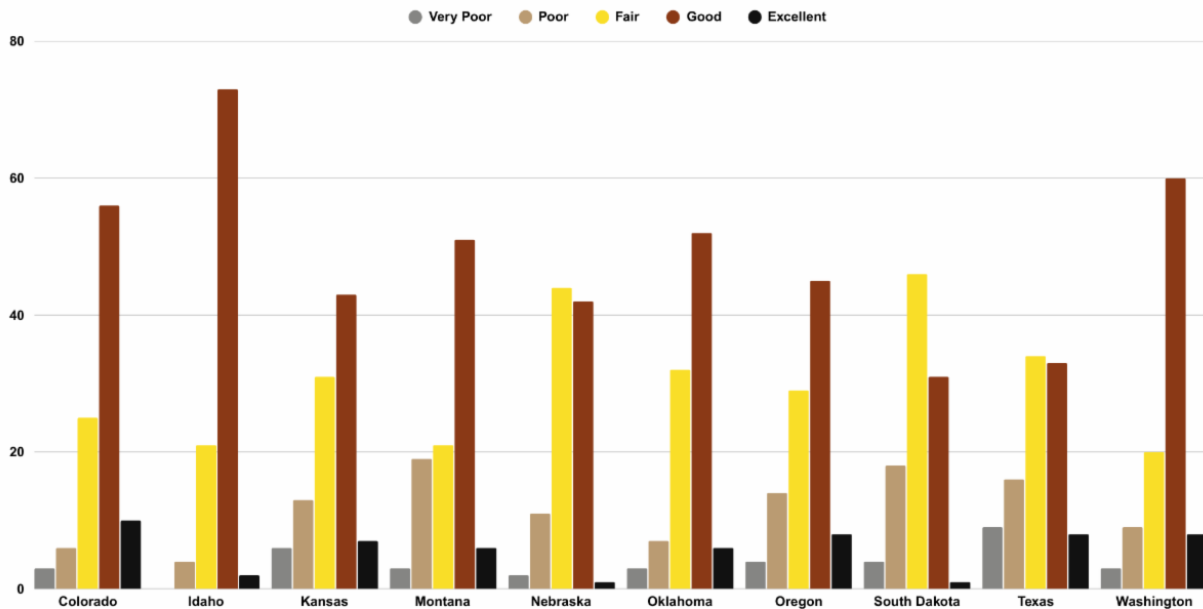
Washington: Crop holding well but growers getting concerned about lack of moisture, 68% G-E for winter wheat. 80% headed. Spring wheat 100% emerged but mixed conditions. Dryness taking a toll, rain needed. Columbia Basin looking good but dryland likely closer to avg. yields but rising concerns. Overall winter wheat crop looks fair/good, but spring crop falling short – thin stands.

Oregon: High heat over the weekend, turning crop very fast. Good soil moisture so overall

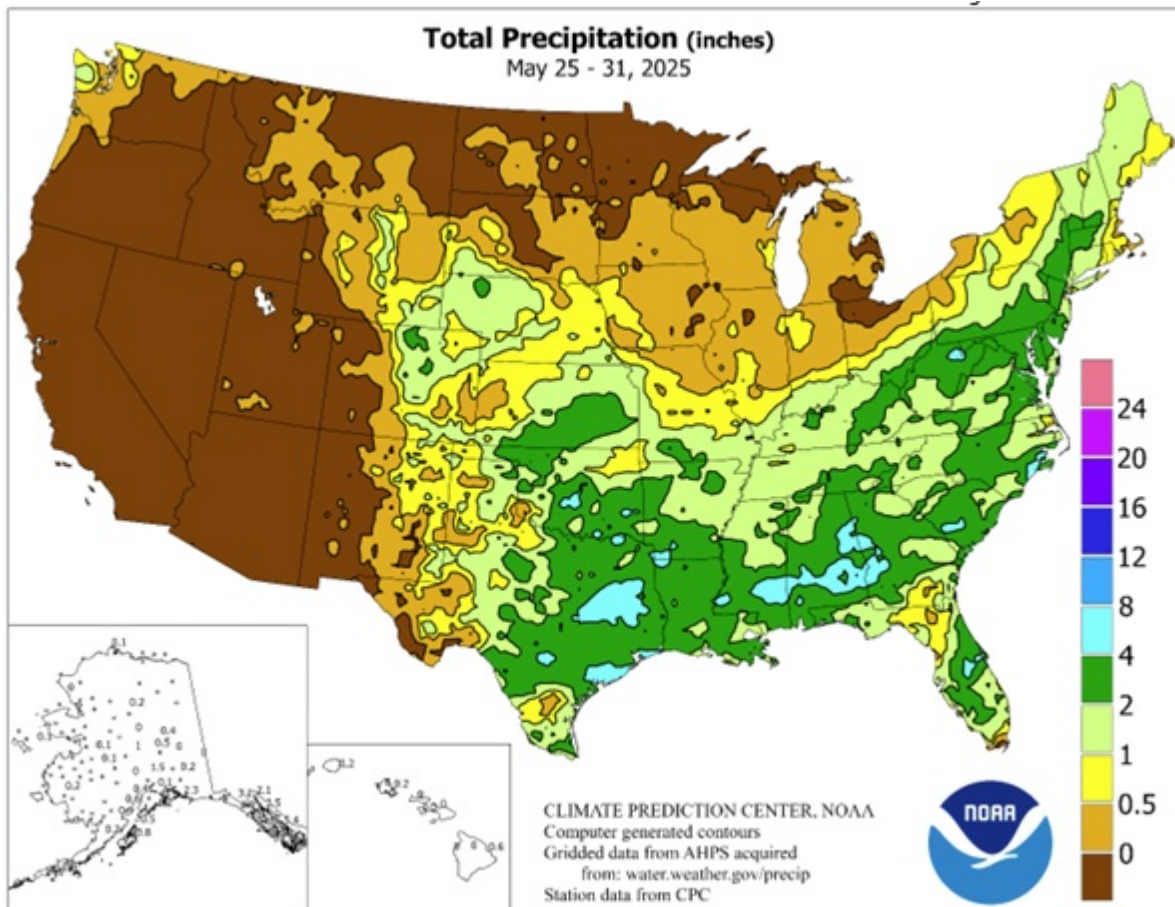
remaining optimistic on avg – above avg. based on growing conditions earlier in the year.
Winter wheat faring better than spring.

Illinois: Est. 5% harvested. Very wet spring, slowing things down. Overall looks like a good SRW crop.

Wheat Condition



Weather Outlook



Nebraska Wheat Crop Report

District 2 Report

Wheat across the state is currently 88% headed. Over the past week, District 2 received between 0.10 and 1 inch of precipitation, though additional moisture is still needed throughout the region. Disease pressure remains a concern, with Wheat Streak Mosaic being the most prevalent issue in both District 2 and statewide. Stands are generally thin, and yield projections remain below average. Approximately 15% to 20% of acres in the district have been released due to poor growth and the impact of early-season drought conditions. Overall planted acres are down in the this district.



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Oklahoma Wheat Crop Report

Wheat harvest is now underway from the Oklahoma–Texas line all the way to the Oklahoma–Kansas border. In many regions, producers and crews are moving quickly across fields, while others continue to face delays due to wet ground and muddy conditions. Test weights are ranging from 58 to 63 pounds per bushel across all reporting locations. Most wheat is still coming in at or above 60 pounds per bushel. However, some lower test weights have been seen in parts of southern Oklahoma along the Hwy. 281 corridor, where heavier rainfall impacted the crop. Several fields in this area have also been abandoned due to excessive flooding.



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Colorado Wheat

*** Wheat Progress – 2025 Crop**
June 8, 2025

*** 2025 Winter Wheat Condition**

May 18:	6% Very Poor	12% Poor	36% Fair	43% Good	3% Excellent
May 25:	5% Very Poor	10% Poor	34% Fair	43% Good	8% Excellent
June 1:	5% Very Poor	8% Poor	32% Fair	47% Good	8% Excellent
June 8:	3% Very Poor	6% Poor	25% Fair	56% Good	10% Excellent

*** Moisture**

As of June 8, 2025

Topsoil:

3%	Very Short
22%	Short
64%	Adequate
11%	Surplus

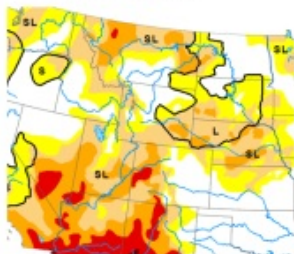
Subsoil:

5%	Very Short
31%	Short
54%	Adequate
10%	Surplus

*** Regional drought map**

Colorado as of June 10, 2025

13.4%	Abnormally dry
26.3%	Moderate drought
14.8%	Severe drought
5.4%	Extreme drought
0%	Exceptional drought



Colorado Wheat Stocks

As of March 1, 2025

- Total stocks: 34.63 million bushels (down 3% from a year ago)
- On-farm stocks: 7.7 million bushels (up 10% from a year ago)
- Off-farm stocks: 26.93 million bushels (down 7% from a year ago)

*** 2025 Colorado Winter Wheat**

As of June 1, 2025

- Winter wheat production in Colorado is forecast at 69.6 million bushels, according to the June 1 Agricultural Yield Survey conducted by the Mountain Regional Field Office of the National Agricultural Statistics Service, USDA.
- Average yield is forecast at 37.0 bushels per acre, down 1.0 bushel from May's yield estimate

*** World Agricultural Supply and Demand Estimates**

As of June 12, 2025

- The outlook for 2025/26 U.S. wheat this month is for slightly larger supplies, unchanged domestic use, higher exports, and lower ending stocks.
- Supplies are raised on minimally higher output as all wheat production is projected at 1,921 million bushels, up 115,000 bushels from last month as higher Soft Red Winter and White Winter production offset lower Hard Red Winter (HRW) production.
- Exports are raised 25 million bushels to 825 million on strong early 2025/26 sales, especially for HRW.
- W. Projected 2025/26 ending stocks are lowered 25 million bushels to 898 million but are still 7 percent above last year.
- This month's 2025/26 global wheat outlook is for reduced supplies, higher consumption and trade, and lower ending stocks.
- Supplies are projected down 1.2 million tons to 1,072.6 million, mainly on reduced beginning stocks for Russia more than offsetting higher production for the EU and India.

Sources: USDA NASS www.nass.usda.gov |
droughtmonitor.unl.edu, drought.gov...

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* Identifies data changed since last report

Calendar of Events

Wheat Field Days

June 5 - June 12: University of Nebraska-Lincoln

FOR MORE INFORMATION

June 18 - August 28: Montana State University

FOR MORE INFORMATION

July 14 - August 7: North Dakota State University

FOR MORE INFORMATION



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