



HRW Crop Report

May 30, 2025

Winter Wheat Headed by State

Texas - 97% Oklahoma - 97% Kansas - 93% Oregon - 70% Nebraska - 60% Colorado - 53%
Washington - 48%
Idaho - 16%
South Dakota - 3%
Montana - 1%

State Updates

<u>Ohio</u>: Has had a lot of rainfall. USDA ratings slightly declined, potentially due to moisture-related disease concerns. Quality impact is uncertain. About 75% of wheat is headed.

<u>Illinois</u>: Their crop tour was last week. Expecting high yields again. It's been pretty wet in southern Illinois; potential quality/disease impacts.

Texas: Slight drop in USDA conditions ratings. About 25% harvested. Harvest in southern TX is close to concluding, reports of TW 58-60 lb/bu, protein 10-13%. North of Dallas, still waiting for crop to be ready after recent rains. Central TX up to Stamford, variable yields (10-40 bu/ac). South Plains harvest will begin soon but not a lot of wheat left due to drought.

Oklahoma: Southern OK ready for harvest, delayed by rain. More rain forecast next week. Test cuttings show 60 lb, 14% moisture, but none at elevators yet. Yield drops expected from floods/heavy rain. Parts of west-central OK lost massive acres due to hail earlier this week.

Kansas: A lot of rain following the wheat tour. Cool temps. Crop condition rating dropped; due to disease pressure? Expecting good grainfill and test weights with cooler weather; also delaying harvest. Wheat turning color. Highs in 80s this weekend.

Wyoming: Received 1-2.5 inches of rain. First time any wheat graded as excellent (1%). Crop is really behind; 31% jointed. Harvest likely late July unless conditions change.

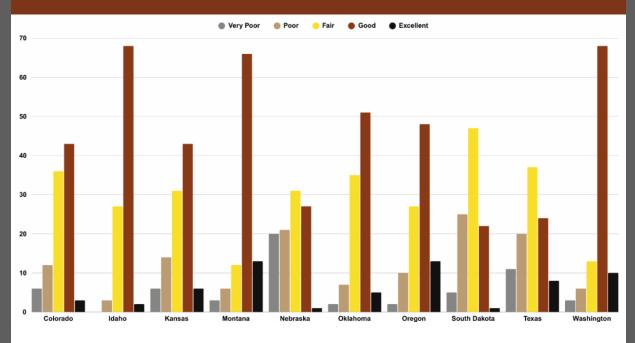
Nebraska: Rain past days, up to 2 inches. Wheat late, ~70% headed. Southcentral: flowering to soft dough stage. Isolated reports of mosaic virus, isolated head blight, stripe rust, but minimal due to earlier dryness. Rain in forecast next week.

South Dakota: Widespread rain and cooler temps have helped to improve wheat crop ratings. HRW is now rated 74% F-G versus 69% last week and 59% two weeks ago. However, nothing rated 'excellent'. HRS ratings improved quite a bit with 55% called G-E versus 39% last week. Producers I have spoken with mostly agree that the HRW crop looks 'fair' and the HRS crop looks 'good'.

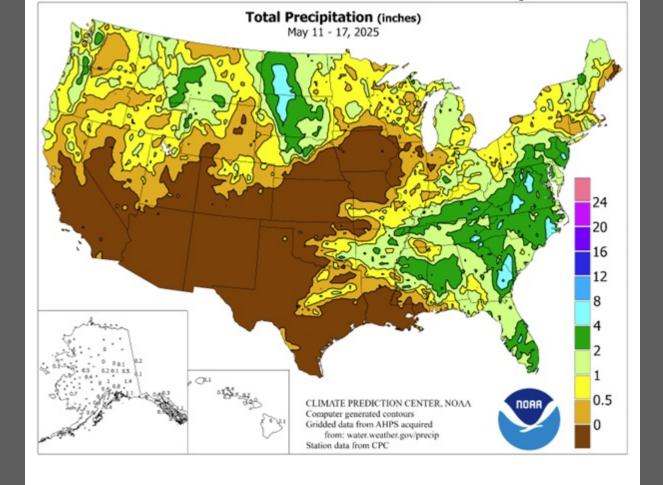
<u>Minnesota</u>: 100% planted. Rains last week, dry since. Moderately dry, upper 80s till Sunday. Rain expected early next week. Crop looks good overall.

North Dakota: Nearly done with HRS and durum planting, 10-15% left. Recent moisture delayed fieldwork but helped. Planting should finish by this weekend. Conditions vary: uneven emergence due to dry/wet areas, stress from heat, cold, and snow. Improved weather and moderate temps aiding recovery. Durum looks good with recent moisture.

Wheat Condition



Weather Outlook



Nebraska Wheat Crop Report

District 4 Report

In District 4, the wheat crop has progressed into the filling to milk stage, with overall stand conditions ranging from fair to good. While some fields are performing well, others remain below average. Precipitation over the past week has been scattered, with most areas receiving between 0.5 and 2 inches of moisture. Although strong storms have moved through the district, hail damage appears to be minimal; wind and tornadic activity have been more prominent. Drought conditions have taken a notable toll in certain areas, leading to a significant reduction in yield potential. Current projections estimate yields to range primarily between 35 and 45 bushels per acre, with isolated fields potentially reaching 60 bushels.



View Full Report

Texas Wheat Crop Report

According to the Texas Crop and Weather Report released May 29, 2025:

Central: Wheat harvest continued in Central Texas with variable yields from 20 to 70 bushels per acre. In the West Central region, harvest was underway with some rain delays. Yields ranged from 35 to 50 bushels per acre with good test weights.

North Texas: North Texas wheat was still a week to 10-days off from harvest while conditions were fair to good.

Rolling Plains: Rolling Plains farmers faced localized damage to crops from small storm systems. Limited cutting had occurred but most were waiting on fields to dry down. Panhandle: In the Panhandle, wheat conditions were fair to good, and wheatlage harvest was progressing rapidly.

South Plains: In the South Plains Region most wheat was cut for hay or being grazed. Seed wheat harvest will begin shortly.

Other Regions: In the Far West, South and Southeast regions, wheat harvest continued.

View Reports

South Dakota Wheat Outlook





2025 Last year

5-year avg

Apr 21

Apr 27

May 04

May 11

May 18

May 25

May 11

May 18

May 25

Topsoil

Subsoil

Headed %

Very Poor %

10

11

5

South Dakota Wheat Outlook

Emerged %

74

80

Excellent %

0

n

0

0

Excellent %

Spring Wheat

Good %

17

25

19

22

28

28

34

52

60

52

Revised May 30, 2025

South Dakota Wheat Stocks

As of March 1, 2025 53.5 million bushels (+22% from 2024) . On-farm stocks: 28.0 million bushels (+27% from 2024) . Off-farm stocks: 25.5 million bushels (+17% from 2024)

- As of May 11, 2025

 800,000 acres est. planted (-7% from 2024)
- 700,000 acres est. harvested (-9% from 2024)
- 88% of planted acres projected harvested (unch. from 2024) · 34.3 million bushels projected harvested (-28% from 2024) 49 bushels per acre projected harvested (-14 bu/ac from 2024)

2024 South Dakota Winter Wheat

- As of September 30, 2024
- 860,000 acres est. planted (-7% from 2023) 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023) 63 bushels per acre harvested (+16 bu/a from 2023)

2025 South Dakota Spring Wheat

As of March 31, 2025

660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

- As of September 30, 2024

 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023) · 96% of planted acres est. harvested (+8%% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

World Agricultural Supply and Demand Estimates As of May 11, 2025

The outlook for 2025/26 U.S. wheat is for increased supplies, modestly higher domestic use, reduced exports, and higher stocks. Average farm price is lowered to \$5.30/bu.

Wheat Progress

2024-25 Winter Wheat Conditions

2025 Spring Wheat Conditions

Poor%

22

24

30

25

21

Poor%

6

3

🜟 Soil Moisture

As of May 25, 2025

Short %

31

Fair%

50

41

40

47

46

Fair%

59

55

41

- The 2025/26 global wheat outlook is for larger supplies, increased consumption, and trade, and slightly higher ending stocks. Production is estimated at a record 808.5 million tons.
- World ending stocks for 2025/26 are raised 0.5 million tons to 265.7 million tons. Global consumption is raised 4.4 million tons to a record 808 million tons.

Source: USDA NASS www.nass.usda.gov Jonathan Kleinjan, Executive Director

South Dakota Wheat Commission jon@sdwheat.org (605) 697-8033

🜟 Identifies data changed since last report

Calendar of Events

15

Wheat Field Days

June 4 - 6 and June 10: Colorado State

FOR MORE INFORMATION

June 5 - June 12: University of Nebraska-

Lincoln

FOR MORE INFORMATION

June 18 - August 28: Montana State University

FOR MORE INFORMATION

July 14 - August 7: North Dakota State

University

FOR MORE INFORMATION



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