



PLAINS GRAINS INC.



HRW Crop Report

May 23, 2025

Winter Wheat Headed by State

Texas - 95%
Oklahoma - 90%
Kansas - 84 %
Oregon - 32%
Nebraska - 29%

Colorado - 28%
Washington - 21%
Idaho - 3%
South Dakota - 0%
Montana - 0%

State Updates

Texas: Most of the state continued to receive varied amounts of rainfall. Rainfall ranged from trace amounts up to 3 inches, with regions North of DFW receiving the most. Harvest has started in South Texas has officially begun with an estimated start date of May 13, 2025 around the Houston area. The average test weight for the first few loads was 58.8 pounds per bushel with an average protein of 13.1 percent. There are also reports of combines starting to run in Central Texas, near Waco, with yields of 50-55 bushels per acre.

Oklahoma: Test cutting on southern border (TX side); no news on quality. Sizable portion of SW OK wheat won't be cut due to heavy rain events. In NW OK a lot is going for hay likely due to price and what producers hope to have ready for the cattle market. Good wheat in the central and NW parts where it is generally dry. Rain in the forecast for southern OK. Hoping harvest starts in Altus area first of June.

Kansas: Really good wheat tour last week, predicted 338.5 mil bu crop for KS. Parts of the state could use rain. Now through May weather should hold in 60s and 70s, perfect for grain

fill, so should add test weight. Rain expected this weekend, which will help yields. Cool, wet weather will delay harvest by a few days; expected to start in 3-3.5 weeks. Localized hot spots of wheat streak mosaic, but not major concern. Overall good wheat crop for KS.

Colorado: Forecast looks promising, cooler temps and measurable rainfall. Not hearing a lot about disease but sawflies have emerged.

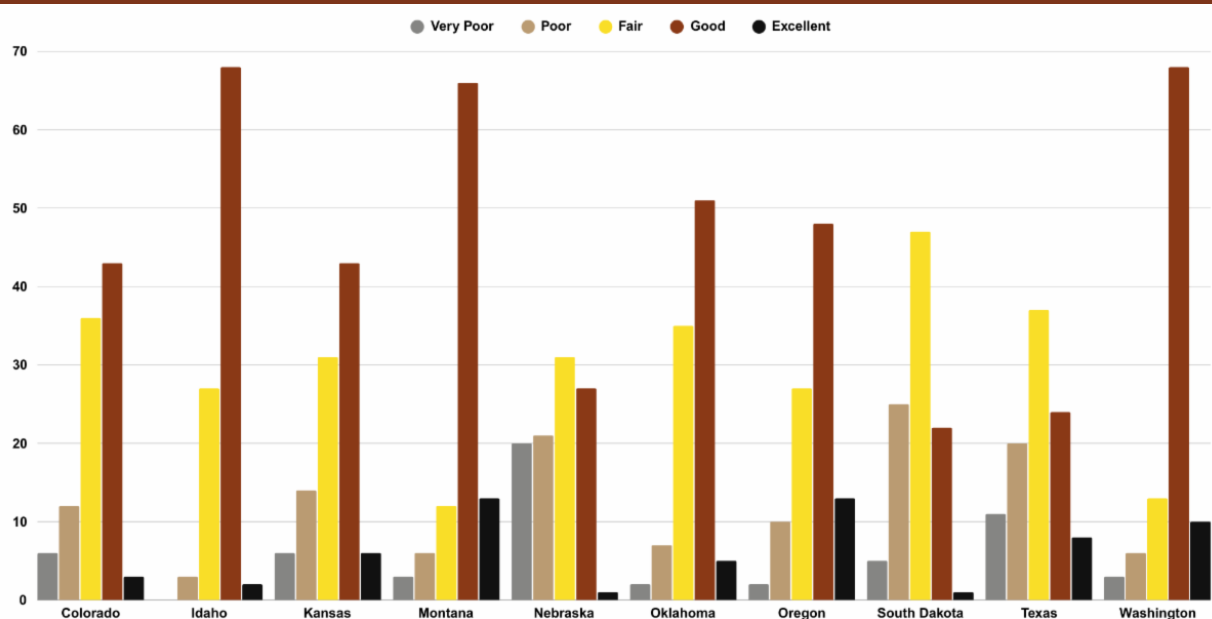
Nebraska: Seeing WSMC and tan spot in localized areas, but not a concern. Wheat crop is close to 35% headed. Recent rains will help the crop and delay harvest by a few days.

Wyoming: Temps have been cooler than normal; probably 10-12 days behind average. Rain is forecast and will really help the crop. This is the worst conditions that NASS has reported this week of May in the past 10 years.

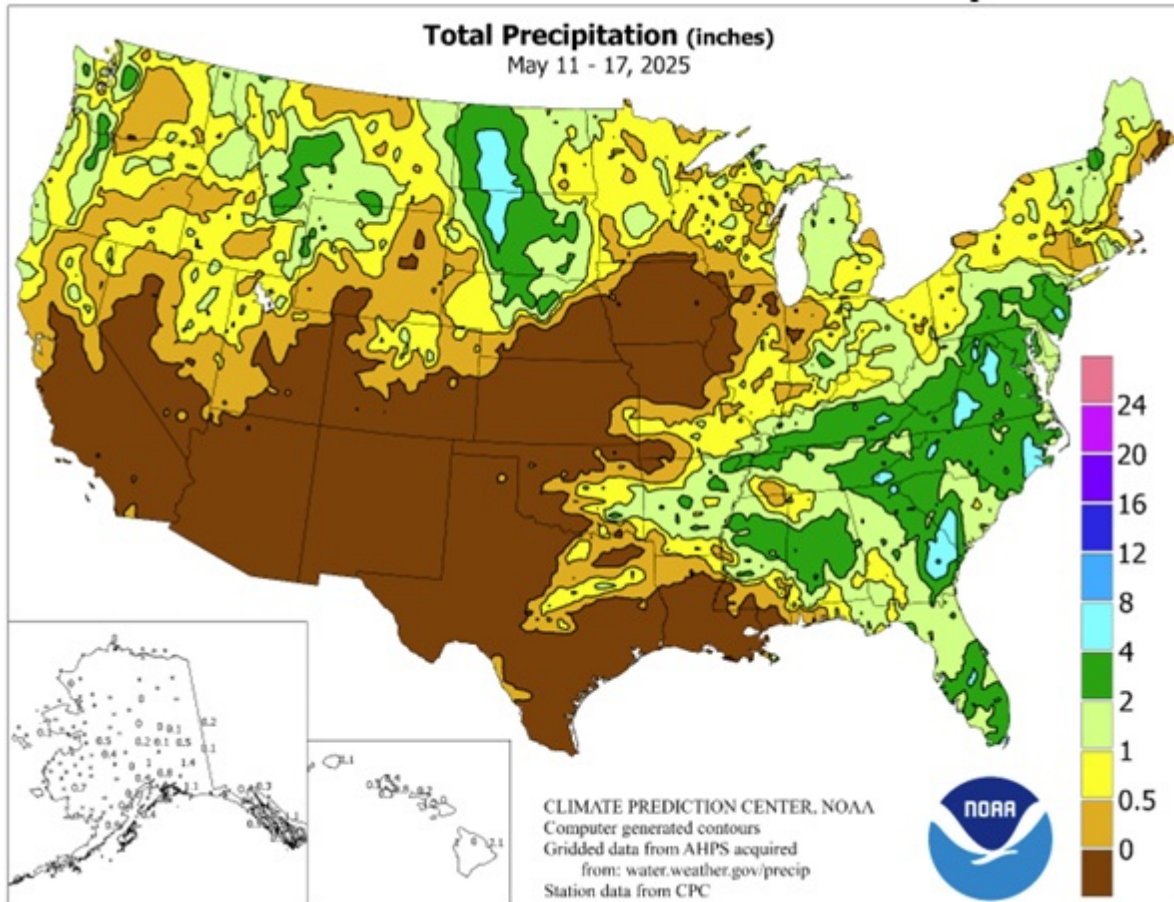
South Dakota: Good, widespread rains across the state. HRW is good but not great. With rains, producers are optimistic. Spring wheat was planted early and off to a good start.

Montana: Dry April and May has been average (not ideal); crop needs moisture. Southcentral and Golden Triangle areas are wetter, and those production areas look good. No rain and above normal temps this weekend. Spring wheat and durum crop are about 90% planted. Optimistic but need rain.

Wheat Condition



Weather Outlook



Nebraska Wheat Crop Report

District 5 Report

District 5 received much-needed precipitation over the past week, with rainfall totals ranging from 0.10 to 1 inch across the area. Scattered hail events were reported, though no significant damage has been noted. While the recent moisture was welcome, additional rainfall is still critically needed across the state due to the ongoing dry conditions throughout the growing season, which may impact wheat yields this harvest season.



[View Full Report](#)

Texas Wheat Crop Report

May 15, 2025

Results from the 2025 HRW and HRS Grain Trials in Castroville have been published.

HRW: The average yield reported was 56.0 bu/a

with an average test weight of 59.2 lb/bu. The average protein reported for this trial was 15.4%.

SRW: The average yield reported was 55.9 bu/a with an average test weight of 60.1 lb/bu. The average protein reported for this trial was 15.2%.



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South Dakota Wheat Outlook



South Dakota Wheat Outlook

★ **Wheat Progress**
As of May 18, 2025

Revised May 22, 2025

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Planted %	Emerged %
2025	-	-	-	85
Last year	-	-	-	65
5-year avg	-	-	-	63

★ **2024-25 Winter Wheat Conditions**

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Apr 14	10	30	38	22	0
Apr 21	12	29	45	14	0
Apr 27	11	22	50	17	0
May 04	10	24	41	25	0
May 11	11	30	40	19	0
May 18	5	25	47	22	1

★ **2025 Spring Wheat Conditions**

	Very Poor %	Poor %	Fair %	Good %	Excellent %
May 11	2	6	59	28	5
May 18	1	5	55	34	5
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

★ **Soil Moisture**

As of May 18, 2025

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	10	35	50	5
Subsoil	19	38	42	1

World Agricultural Supply and Demand Estimates

As of May 11, 2025

- The outlook for 2025/26 U.S. wheat is for increased supplies, modestly higher domestic use, reduced exports, and higher stocks. Average farm price is lowered to \$5.30/bu.
- The 2025/26 global wheat outlook is for larger supplies, increased consumption, and trade, and slightly higher ending stocks. Production is estimated at a record 808.5 million tons.
- World ending stocks for 2025/26 are raised 0.5 million tons to 265.7 million tons. Global consumption is raised 4.4 million tons to a record 808 million tons.

South Dakota Wheat Stocks

As of March 1, 2025

- Total stocks: 53.5 million bushels (+22% from 2024)
- On-farm stocks: 28.0 million bushels (+27% from 2024)
- Off-farm stocks: 25.5 million bushels (+17% from 2024)

2025 South Dakota Winter Wheat

As of May 11, 2025

- 800,000 acres est. planted (-7% from 2024)
- 700,000 acres est. harvested (-9% from 2024)
- 88% of planted acres projected harvested (unch. from 2024)
- 34.3 million bushels projected harvested (-28% from 2024)
- 49 bushels per acre projected harvested (-14 bu/ac from 2024)

2024 South Dakota Winter Wheat

As of September 30, 2024

- 860,000 acres est. planted (-7% from 2023)
- 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023)
- 63 bushels per acre harvested (+16 bu/a from 2023)

2025 South Dakota Spring Wheat

As of March 31, 2025

- 660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report

Colorado Wheat Outlook

* Wheat Progress – 2025 Crop

May 18, 2025
Winter Wheat

Jointed: 80%	Last Year: 78%	5-yr ave: 78%
Headed: 28%	Last Year: 18%	5-yr ave: 18%

* 2025 Winter Wheat Condition

April 27:	6% Very Poor	23% Poor	23% Fair	38% Good	10% Excellent
May 4:	4% Very Poor	13% Poor	30% Fair	48% Good	5% Excellent
May 11:	4% Very Poor	13% Poor	27% Fair	53% Good	3% Excellent
May 18:	6% Very Poor	12% Poor	36% Fair	43% Good	3% Excellent

* Moisture

As of May 18, 2025

Topsoil:

17%	Very Short
40%	Short
42%	Adequate
1%	Surplus

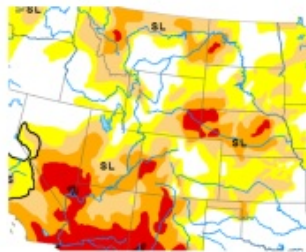
Subsoil:

20%	Very Short
44%	Short
35%	Adequate
1%	Surplus

* Regional drought map

Colorado as of May 20, 2025

31.8% Abnormally dry
25.8% Moderate drought
16.0% Severe drought
5.3% Extreme drought
0% Exceptional drought



Colorado Wheat Stocks

As of March 1, 2025

- Total stocks: 34.63 million bushels (down 3% from a year ago)
- On-farm stocks: 7.7 million bushels (up 10% from a year ago)
- Off-farm stocks: 26.93 million bushels (down 7% from a year ago)

2025 Colorado Winter Wheat

As of May 1, 2025

- Winter wheat production in Colorado is forecast at 71.44 million bushels, according to the May 1 Agricultural Yield Survey conducted by the Mountain Regional Field Office of the National Agricultural Statistics Service, USDA.
- Average yield is forecast at 38.0 bushels per acre, up 3.0 bushels from last year's final yield.

World Agricultural Supply and Demand Estimates

As of May 12, 2025

- The 2025/26 U.S. wheat outlook is for increased supplies, modestly higher domestic use, reduced exports, and higher stocks.
- Supplies are projected up 2 percent from 2024/25 as higher beginning stocks more than offset lower production. All wheat production is projected at 1,921 million bushels, down 3 percent from last year on lower harvested acreage.
- Total 2025/26 domestic use is marginally higher, mostly on food use, which is projected at a record 977 million bushels.
- Exports are projected lower at 800 million bushels as the United States is expected to face strong competition from most major exporters in 2025/26.
- The global wheat outlook for 2025/26 is for larger supplies, increased consumption and trade, and slightly higher stocks.
- Supplies are projected to rise 4.9 million tons to 1,073.7 million with production projected at a record 808.5 million tons, more than offsetting lower carry-in stocks.

Sources: USDA NASS www.nass.usda.gov |
droughtmonitor.unl.edu, drought.gov...

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★ Identifies data changed since last report

Calendar of Events

Wheat Field Days

June 4 - 6 and June 10: Colorado State University

FOR MORE INFORMATION

June 5 - June 12: University of Nebraska-Lincoln

FOR MORE INFORMATION

June 18 - August 28: Montana State University

FOR MORE INFORMATION

July 14 - August 7: North Dakota State University

FOR MORE INFORMATION



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